



PROSPERITY WEAVING MILLS LTD.

***Corporate Briefing
Session
2024-25***





Nagina Group

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Nagina Group

Nagina Group founded in 1967 with the incorporation of Nagina Cotton Mills Limited by Mr. Shaikh Enam Ellahi (Late). Since then Nagina Group has expanded and comprises of following Companies:

COMPANY NAME`	NATURE OF BUSINESS	STATUS OF COMPANY
1) Nagina Cotton Mills Ltd.	Textile Spinning	Public Listed
2) Ellcot Spinning Mills Ltd.	Textile Spinning	Public Listed
3) Prosperity Weaving Mills Ltd.	Textile Weaving	Public Listed
4) Ellahi International (Pvt) Ltd.	Trading	Private
5) ARH (Pvt) Ltd.	Trading	Private
6) Haroon Omer (Pvt) Ltd.	Construction / Trading	Private
7) Monell (Pvt) Ltd.	Trading	Private
8) ICARO (Pvt) Ltd.	Construction / Trading	Private
9) Pacific Industries (Pvt) Ltd.	Trading	Private



PROSPERITY WEAVING MILLS LTD.

Company Brief



PROSPERITY WEAVING MILLS LTD.

Company Brief

Prosperity Weaving Mills Limited (the Company) was incorporated in Pakistan on November 20, 1991 as a public limited company under the repealed Companies Ordinance, 1984 (Now Companies Act 2017) and listed on Pakistan Stock Exchange Limited on October, 17 1995. The principal activity of the Company is manufacturing and sale of woven cloth.

The Company has various certifications like Global Recycled Standard (GRS), Recycled Claim Standard (RCS), Organic Content Standard (OCS), Global Organic Textile (GOTS), OEKO-TEX, Sustainable Textile and Leather Production (STEP), Regenagri CS, ISO 9001: 2015, Social Labor Convergence Program (SLCP), Better Cotton Initiative (BCI), Cotton made in Africa (CMIA), US Trust Protocol.

Following is the geographical location and address of all business units of the Company:

Registered / Head Office:

Nagina House 91 – B-1, M.M. Alam Road, Gulberg-III, Lahore-54660, in the province of Punjab

Manufacturing facility:

13.5 km Sharaqpur road, District Sheikhpura in the Province of Punjab

Liaison Office:

2nd Floor, Shaikh Sultan Trust Building No.2, 26-Civil Lines, Beaumont Road, Karachi -75530, in the province of Sindh.

PROSPERITY WEAVING MILLS LTD.

Board of Directors

1	Mr. Shahzada Ellahi Shaikh	Chairman / Non-Executive Director
2	Mr. Raza Ellahi Shaikh	Executive Director/CEO
3	Ms. Parveen Akhter Malik	Independent Non-Executive Director
4	Mr. Aneeq Khawar	Independent Non-Executive Director
5	Mr. Javaid Bashir Sheikh	Non-Executive Director
6	Mr. Shaukat Ellahi Shaikh	Non-Executive Director
7	Mr. Shafqat Ellahi Shaikh	Non-Executive Director
8	Mr. Amin Ellahi Shaikh	Non-Executive Director
9	Mr. Haroon Shahzada Ellahi Shaikh	Non-Executive Director



FINANCIAL HIGHLIGHTS

PROSPERITY WEAVING MILLS LTD.

Material Variation in Balance Sheet and Income Statement

Description	For the year ended		Difference	%	Explanation
	2025	2024			
Income Statement					
Other Operating expenses	29,560,040	23,133,059	6,426,981	27.78%	Increase primarily due to higher provisions for WPI (Wage Price Index) and salary increases, which negatively impacted profitability.
Other income	29,193,779	42,385,840	(13,192,061)	-31.12%	Decrease mainly driven by lower dividend income (down from 83m to 2m), despite a slight increase in gain on sale of financial assets.
Finance cost	256,188,156	408,804,019	(152,615,863)	-37.33%	Decrease mainly due to a drop in the average interest rate (from 10.05% to 6.48%). The rate decrease applies to both external borrowings (from 10.35% to 5.53%) and internal loans (from 10.05% to 7.40%).
Balance Sheet					
Accrued interest / mark-up	43,364,251	73,689,888	(30,325,637)	-41.15%	Decrease primarily due to a lower average interest rate earned on advances (from 10.82% to 6.86%). This rate decline applies to both external advances (from 10.82% to 7.13%) and internal borrowings (from 10.25% to 7.10%).
Stores, Spare parts and loose tools	179,945,830	98,293,165	81,652,665	83.07%	Increase due to higher fuel oil stock (up from 65m to 16m) and lubricant/grease stock (up from 50m to 16m), purchased during the year.
Advances	46,432,447	28,299,804	18,132,643	64.07%	Increase driven by advances supplied to the firm's employees (up from 2m to 13m), possibly reflecting increased cash advances provided.
Sales Tax Refundable	255,318,075	49,299,150	206,018,925	417.90%	Significant increase due to large receivable balances recorded between March and July, including an amount of 65,49,000 which was outstanding for over one year.
Other financial assets	105,960,114	73,515,294	32,444,820	44.13%	Increase due to market price gains on financial assets held.

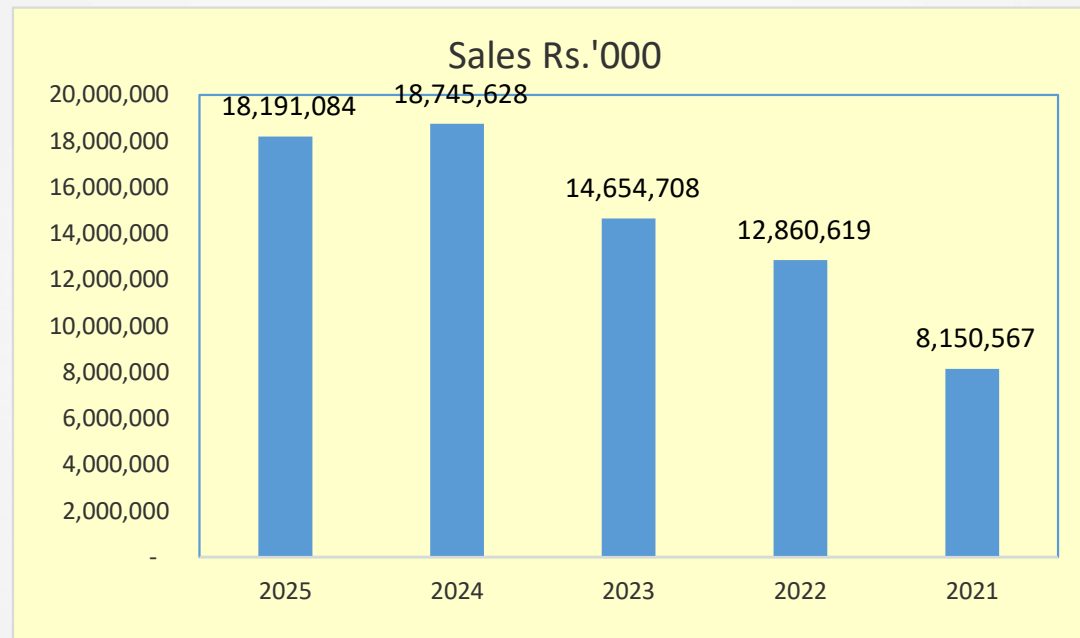
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Financial Highlights

		Qtr Ended	For the Year Ended June 30,				
		30/Sep/25	2025	2024	2023	2022	2021
Sales	Rs.'000	4,681,614	18,191,084	18,745,628	14,654,708	12,860,619	8,150,567
Gross profit	Rs.'000	316,424	1,186,197	1,182,106	1,092,517	1,095,646	1,169,127
Profit before tax	Rs.'000	97,698	390,853	227,390	344,564	624,550	814,539
Taxation	Rs.'000	51,516	299,730	140,735	191,435	274,646	172,962
Profit after tax	Rs.'000	46,182	91,123	86,655	153,129	349,904	641,577
Gross profit	%	6.76	6.52	6.31	7.46	8.52	14.34
Tax as % of PBT	%	52.73	76.69	61.89	55.56	43.98	21.23
Earnings per share - after tax	Rs.	2.50	4.93	4.69	8.29	18.93	34.72
Cash Dividend Per Share	Rs.		2.50	2.50	3.00	5.00	10.00
Dividend payout	%		50.71	53.30	36.19	26.41	28.80
Dividend yield	%		5.21	8.82	10.00	10.47	17.09
Market value per share as on 30 June	Rs.		48	28.35	30.00	47.75	58.50

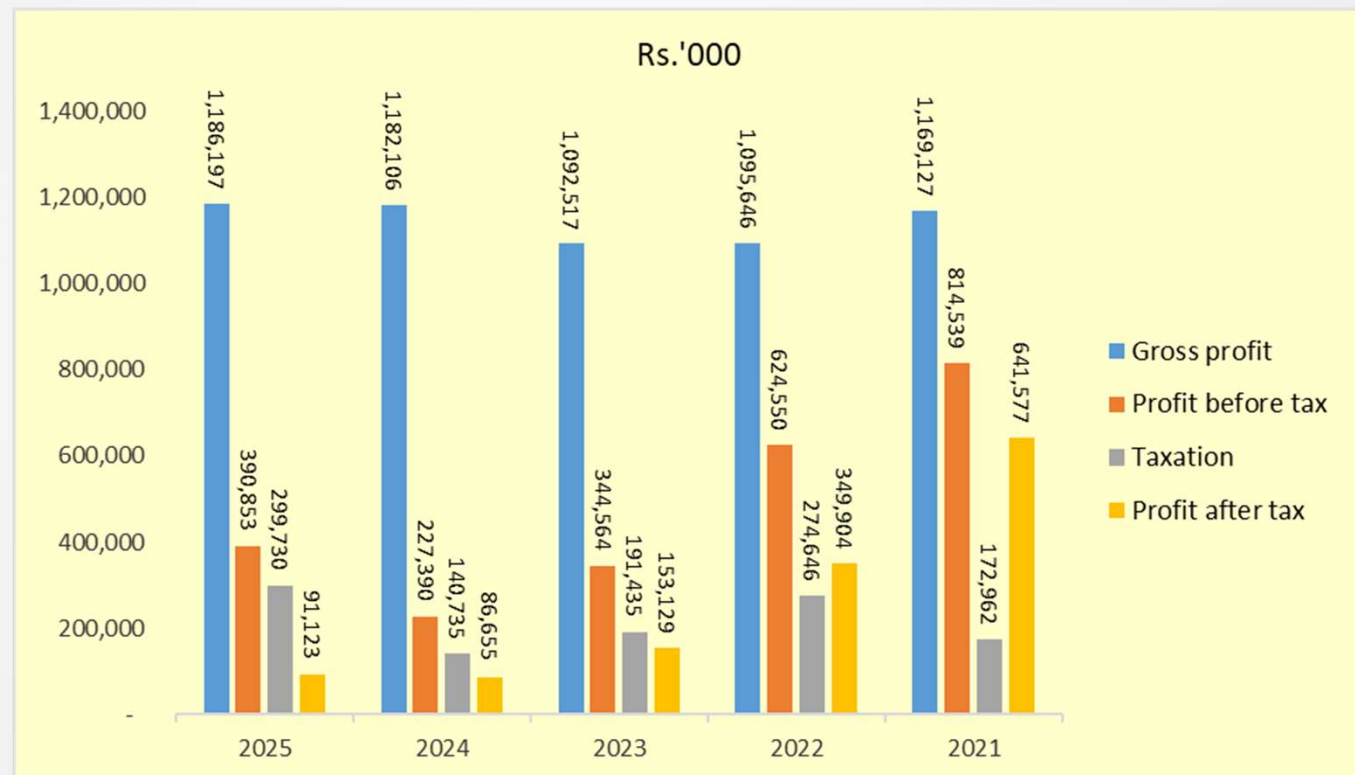
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YoY Sales Growth



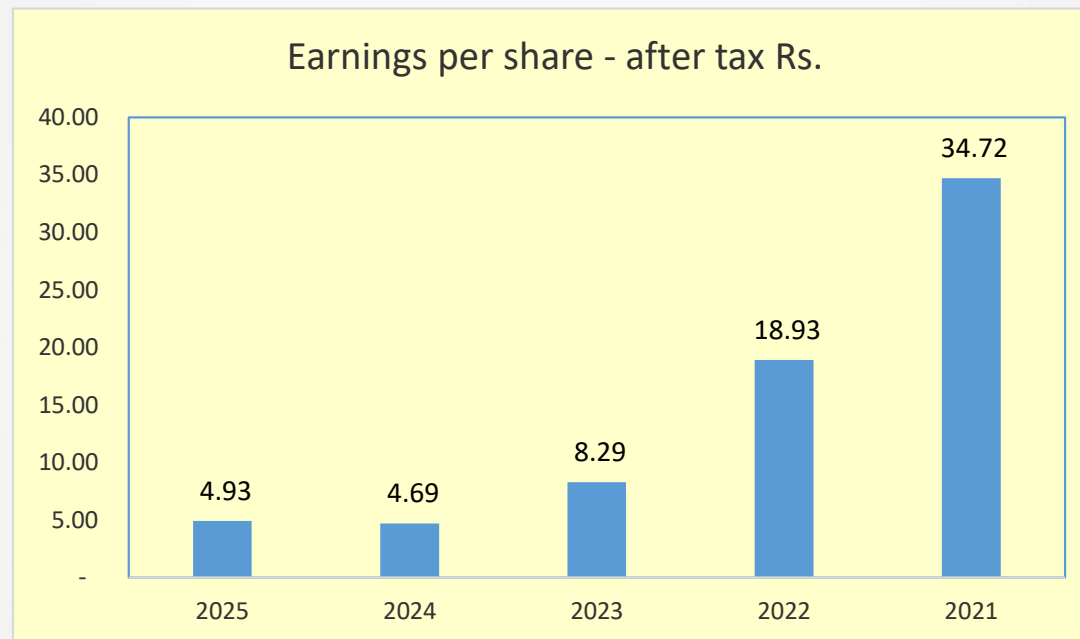
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Gross Profit, Profit before Taxation, Taxation & Profit After Tax



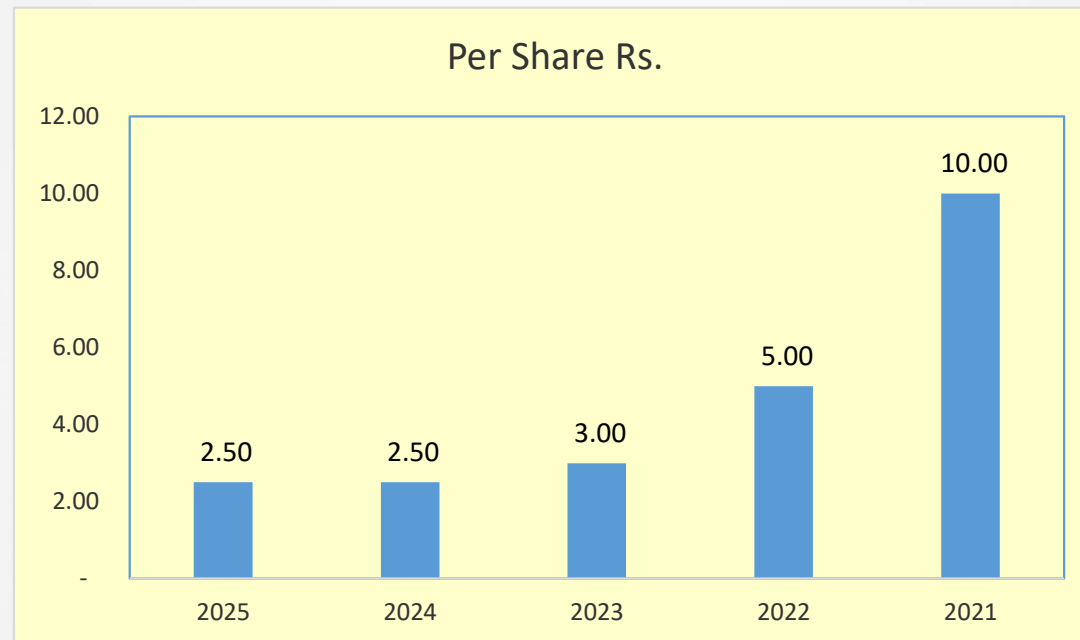
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Earnings Per Share



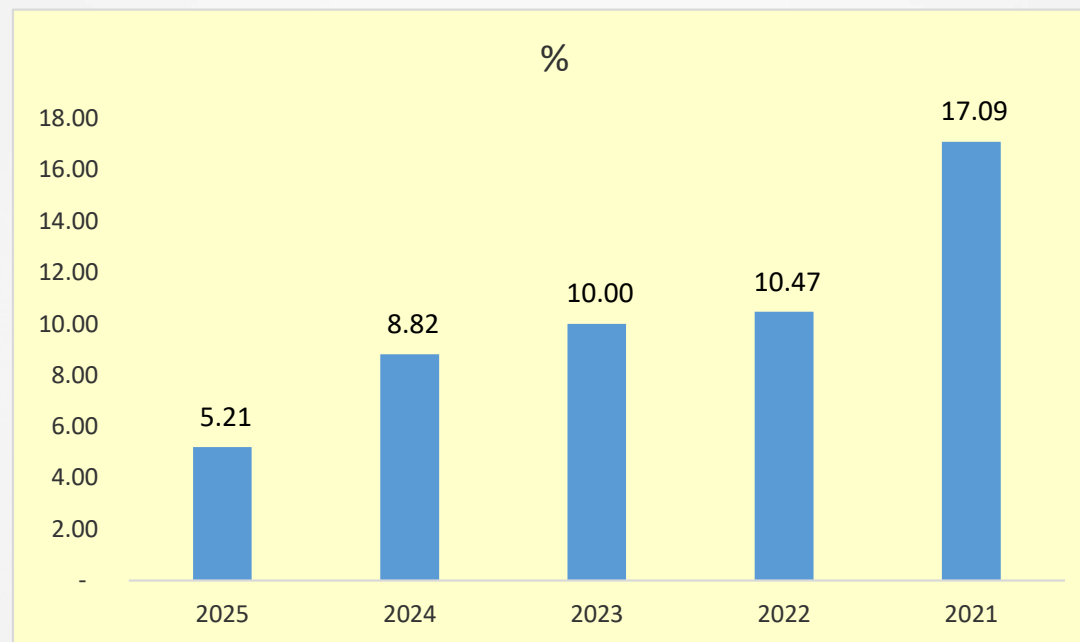
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Cash Dividend



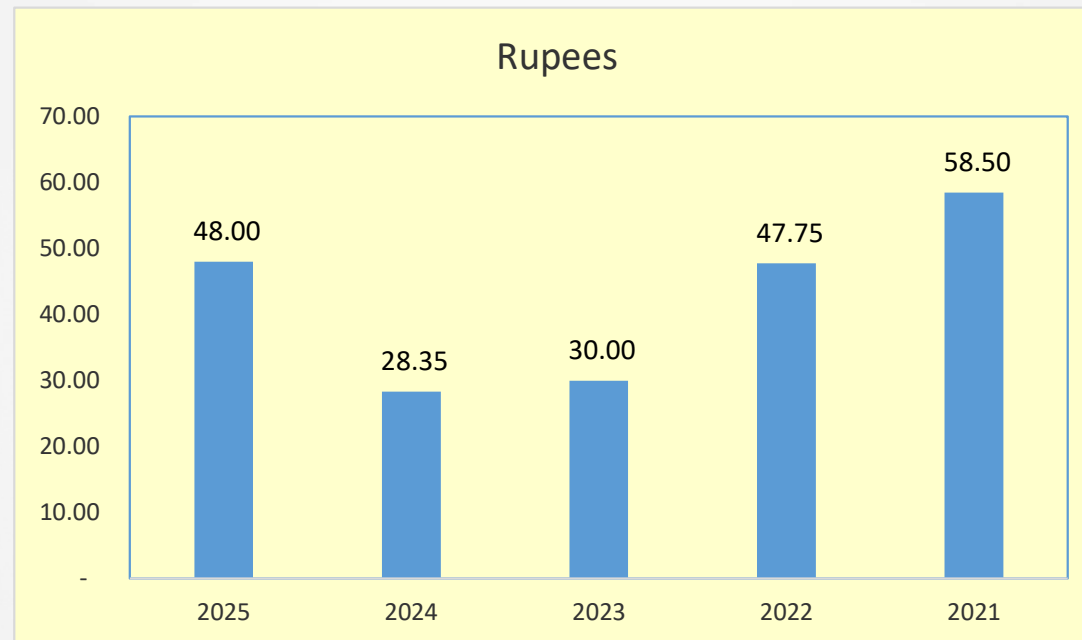
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Dividend Yield



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Market Rate as on June 30,





PROSPERITY WEAVING MILLS LTD.

Financial Highlights

Balance Sheet

	Qtr Ended	For the Year Ended June 30,				
	30/Sep/25	2025	2024	2023	2022	2021
	Rs.'000					
Non-Cuurrent Assets	3,189,386	3,139,382	3,196,175	3,360,337	2,528,638	2,314,178
Current Assets	4,255,291	3,962,020	3,995,759	3,801,228	3,698,510	2,227,551
Total assets	7,444,677	7,101,402	7,191,934	7,161,565	6,227,148	4,541,729
Equity	2,516,134	2,414,339	2,329,128	2,033,536	2,015,919	1,746,678
Long term Liability	1,795,239	1,772,480	1,963,657	2,461,217	1,928,153	1,843,034
Current Liability	3,133,304	2,914,584	2,899,149	2,666,812	2,283,076	952,017
Total Equity and Libility	7,444,677	7,101,403	7,191,934	7,161,565	6,227,148	4,541,729
Air Jet Looms installed (Number)	382	382	382	382	334	316
Total number of employees		1,154	1,236	1,306	1,191	1,152



PROSPERITY WEAVING MILLS LTD.

Production

Company has 382 looms of various widths and fabric production is over 6 million meters annually. We produce a wide range of qualities from low GSM to heavy GSM, Narrow to Wider Width, Plain, Textured, Twill, Satin, Dobby, Stripes, Mini Jacquard, selvedge writing, yarn Dyed, and stretch fabrics.

The fabric is sold locally as well as export to many countries. Major export markets are Europe, North America, Far East etc.

PROSPERITY WEAVING MILLS LTD.

Current and Future Challenges and Risk:

1. **Finished Goods:** Low fabric demand and poor margins.
2. **Policy Issues:** hikes of energy tariffs, heavy taxation, etc, are unpredictable, inconsistent and non-inclusive.
3. **Energy Issues:** The challenges like high energy costs remain a significant issue for the textile industry, impacting production costs and competitiveness. Unending worries about tariff shift, transmission and supply issues.
4. **Policy Rate:** The SBP adopted a monetary easing stance, reducing the policy rate to 11% from a peak of 20.5%. The rate reduction is a welcome step by the SBP and the Government's economic team. The exchange rate also remained relatively stable, enabling businesses to make more reliable revenue and cost forecasts.
5. **Exchange Rate:** Owing to the recent floods and concerns over potential commodity shortages, the SBP has prudently decided to maintain the policy rate. The stability in the exchange rate has also supported improved cost and revenue forecasting.



Question
&
Answer



Thank
You